



# Aquaculture Development in Rwanda

Prepared by

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# I. CURRENT STATUS OF AQUACULTURE

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- 8% of Rwanda surface area is water suitable for fish production;
- Fisheries activities are carried out in 24 lakes;
- Aquaculture production is from 45 cage farms and 96 earthen pond farms;
- 45 Private Companies registered to invest in cage farming out of which 28 already started the fish production;
- 133 cooperatives involved in pond farming among which 96 cooperatives are active;
- 2 farms involved in tank farming.
- Fish Farming in Dam where 2,184,713 Tilapia fingerlings have been stocked in 35 rice irrigation dams.

## 2. AQUACULTURE PRODUCTION SYSTEMS



13 private hatcheries producing around 10,000,000 fingerlings per month licensed and in the process of certification;



Cage Fish Farming: 28 operational farms in cages in Lakes Kivu, Muhazi and Ruhondo.



2 Tank fish farming and 133 pond farming out which 96 are active farms.



35 Irrigation dams stocked with 2,184,713 Tilapia fingerlings.

# 3. AQUACULTURE INPUTS AVAILABILITY

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5 Fish Feed manufacturing Plants producing 197,500 kg while their capacity is 245,500kg/month



13 Private hatcheries requiring 657,534 kg of starter feed/Month



Cage farms currently using 636,393 kg of feed among which 594,896 kg/ month are from local factories



Pond and Tank farms requiring 84,249 kg of feed monthly

## 2. SUMMARY OF NATIONAL AQUACULTURE STATISTICS

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- The national fish production from aquaculture in 2023 was 7,282 MT;
- Cage production is contributing to more than 90%;
- Ponds are mainly subsistence farming;
- Nile Tilapia and African catfish are the cultured species and Tilapia is the dominating species contributing to more than 99% of fish produced.

### 3. SUMMARY OF NATIONAL ACTION PLANS/STRATEGIES

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- National Agriculture Policy and the National Strategic Plan for Agriculture Transformation (PSTA IV) are the core Agriculture Sector Strategies governing crop, animal, fisheries and aquaculture, beekeeping value chains;
- Aquaculture and fisheries sector is regulated by the Fisheries and Aquaculture Law which has a Ministerial Order Aquaculture and Fisheries;
- A new Law on Animal Productions and Health Law is being developed and will replace the Fisheries and Aquaculture Law.
- The 4<sup>th</sup> edition of Agriculture Transformation Strategy is approaching its end and a 5<sup>th</sup> Strategy is being developed and will run from July 2024-June 2029;
- National Aquaculture Strategy 2023-2035.

# 4. KEY CONSTRAINTS

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## 4.1. Fish Feeds

- Access to affordable high quality fish feed
- The price fluctuation of raw material for fish feed (mainly maize, soybean and fish meal);
- Low storage capacity of feed processors;
- Access to finance for aquaculture related projects;
- Insufficient advisory services to farmers

## 4.2. Trade & Marketing

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- Due to the high price of feed, the production cost of fish is also high and this leads to high price of farmed fish;
- The competition of imported fishes which are cheaper compared to locally produced ones;

## 4.3 Climate change

- Aquaculture activities are facing climate change related issues leading to physical-chemical parameters of water bodies leading to death of fish;
- Solution: an insurance scheme is being developed in order to support investors in aquaculture in case of losses.

# THANK YOU FOR YOUR ATTENTION

